



























































Social Investment Forum











































Socially Responsible Mutual Fund Charts: Screening & Advocacy











































Screening: Social and environmental criteria considered in each fund's investment policy guidelines or practiced by the fund management. This chart denotes the most common screens applied by SRI mutual funds and more detailed information can be found in Fund Profiles.











































All funds















KEY:	Environment			Social			Governance		Products					
	Climate/Clean Tech.	Pollution/Toxics	Environment/Other	Community Dev.	Diversity & EEO	Human Rights	Labor Relations	Board Issues	Executive Pay	Alcohol	Animal Testing	Defense/Weapons	Gambling	Tobacco
X No Investment: excludes investments engaged in this activity														
P Positive Investment: seeks investments with positive impact in this area														
R Restricted Investment: seeks to avoid poorer performers in this area														
-- No Screens: does not screen investments in this area														
Click fund name for details and contact information.														
Access Capital Community Investment Fund A	--	--	--	P	--	--	--	--	--	--	--	--	--	--
Access Capital Community Investment Fund I	--	--	--	P	--	--	--	--	--	--	--	--	--	--
Appleseed Fund	P	P	P	P	--	P	P	--	--	R	X	R	R	R
Appleseed Fund	P	P	P	P	--	P	P	--	--	R	X	R	R	R
Ariel Appreciation Fund	--	P	--	P	P	--	--	P	--	--	--	X	--	X
Ariel Focus Fund	--	P	--	P	P	--	--	P	--	--	--	X	--	X
Ariel Fund	--	P	--	P	P	--	--	P	--	--	--	X	--	X
Azzad Ethical Mid Cap Fund	--	--	--	--	--	--	--	--	--	X	--	X	X	X
Calvert Aggressive Allocation Fund A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Aggressive Allocation Fund C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Aggressive Allocation Fund I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Capital Accumulation A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Capital Accumulation B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Capital Accumulation C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Conservative Allocation Fund A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Conservative Allocation Fund C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Global Alternative Energy Fund A	R	P	P	--	--	P	--	--	--	--	--	--	--	--
Calvert Global Alternative Energy Fund C	R	P	P	--	--	P	--	--	--	--	--	--	--	--
Calvert Global Alternative Energy Fund I	R	P	P	--	--	P	--	--	--	--	--	--	--	--
Calvert Global Water Fund	P	P	P	--	--	P	--	--	--	--	R	--	--	--

														
Calvert Global Water Fund C	P	P	P	--	--	P	--	--	--	--	--	R	--	R
Calvert Global Water Fund Y	P	P	P	--	--	P	--	--	--	--	--	R	--	R
Calvert International Opportunities Fund A	R	--	P	P	P	R	P	P	P	R	R	R	--	R
Calvert International Opportunities Fund A	R	--	P	P	P	R	P	P	P	R	R	R	--	R
Calvert International Opportunities Fund I	R	P	P	P	P	R	P	P	P	R	R	R	--	R
Calvert International Opportunities Fund Y	R	P	P	P	P	R	P	P	P	R	R	R	--	R
Calvert International Opportunities Fund C	R	P	P	P	P	R	P	P	P	R	R	R	--	R
Calvert Large Cap Growth A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Large Cap Growth B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Large Cap Growth C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
														
Calvert Large Cap Growth I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Large Cap Growth Y	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Mid Cap Value Fund A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Mid Cap Value Fund C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Mid Cap Value Fund I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Moderate Allocation Fund A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Moderate Allocation Fund C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Moderate Allocation Fund I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert New Vision Small Cap A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert New Vision Small Cap B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
														
Calvert New Vision Small Cap C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Small Cap Value Fund A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Small Cap Value Fund C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Small Cap Value Fund I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Index A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Index B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Index C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Index I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Balanced A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Balanced B	P	P	P	P	P	R	P	P	P	--	--	--	--	--
														
Calvert Social Investment Balanced C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Bond A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Bond B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Bond C	P	P	P	P	P	R	P	P	P	R	R	R	R	R

Calvert Social Investment Bond I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Bond Y	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Enhanced Equity A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Enhanced Equity B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Enhanced Equity C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Equity A	P	P	P	P	P	R	P	P	P	R	R	R	R	R
														
Calvert Social Investment Equity B	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Equity C	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Equity I	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert Social Investment Equity Y	P	P	P	P	P	R	P	P	P	R	R	R	R	R
Calvert World Values International A	P	P	P	P	P	R	P	P	P	R	R	R	--	R
Calvert World Values International B	P	P	P	P	P	R	P	P	P	--	R	R	--	R
Calvert World Values International C	P	P	P	P	P	P	P	P	P	R	R	R	--	R
Calvert World Values International I	P	P	P	P	P	R	P	P	P	R	R	R	--	R
Calvert World Values International Y	P	P	P	P	P	R	P	P	P	R	R	R	--	R
CNI Charter Funds Diversified Equity Fund - Institutional Class	--	--	--	--	--	--	--	--	--	--	--	--	--	X
														
CNI Charter Funds Diversified Equity Fund - N Class	--	--	--	--	--	--	--	--	--	--	--	--	--	X
CNI Charter Funds Full Maturity Fixed Income Fund - Institutional Class	--	--	--	--	--	--	--	--	--	--	--	--	--	X
CNI Charter Funds Full Maturity Fixed Income Fund - N Class	--	--	--	--	--	--	--	--	--	--	--	--	--	X
CNI Charter Funds Limited Maturity Fixed Income Fund - Institutional Class	--	--	--	--	--	--	--	--	--	--	--	--	--	X
CNI Charter Funds Limited Maturity Fixed Income Fund - N Class	--	--	--	--	--	--	--	--	--	--	--	--	--	X
CNI Charter Funds Socially Responsible Equity - Institutional	--	--	P	--	P	P	P	P	--	X	--	X	X	X
CNI Charter Funds Socially Responsible Equity - N Class	--	--	P	--	P	P	P	P	--	X	--	X	X	X
CRA Qualified Investment	P	P	P	P	P	--	--	--	--	X	X	X	X	X
CRA Qualified Investment - Institutional	P	P	P	P	P	--	--	--	--	X	X	X	X	X
CRA Qualified Investment - Retail	P	P	P	P	P	--	--	--	--	X	X	X	X	X
														
Domini European PacAsia Social Equity A	--	--	P	--	P	P	P	--	--	X	--	X	X	X
Domini European PacAsia Social Equity I	--	--	P	--	P	P	P	--	--	X	P	X	X	X
Domini Institutional Social Equity -- Institutional	P	P	P	P	P	P	P	P	--	X	R	X	X	X
Domini Social Bond	P	P	P	P	P	P	P	P	--	X	R	X	X	X
Domini Social Equity A	P	P	P	P	P	P	P	P	--	X	R	X	X	X

Domini Social Equity I	P	P	P	P	P	P	P	P	P	--	X	R	X	X	X
Domini Social Equity I	P	P	P	P	P	P	P	P	P	--	X	R	X	X	X
Domini Social Equity R	P	P	P	P	P	P	P	P	P	--	X	R	X	X	X
Gabelli SRI Green Fund Inc A	P	P	P	--	--	--	--	--	--	--	R	--	R	R	R
Gabelli SRI Green Fund Inc AAA	P	P	P	--	--	--	--	--	--	--	R	--	R	R	R
															
Gabelli SRI Green Fund Inc C	P	P	P	--	--	--	--	--	--	--	R	--	R	R	R
Gabelli SRI Green Fund Inc I	P	P	P	--	--	--	--	--	--	--	R	--	R	R	R
Green Century Balanced	P	P	P	P	--	--	--	--	--	--	--	R	R	--	X
Green Century Equity	--	--	P	--	P	P	P	--	--	--	X	--	R	X	X
Legg Mason Prt Social Awareness Fund A	P	R	P	--	P	P	P	--	--	--	--	--	R	--	R
Legg Mason Prt Social Awareness Fund B	P	R	P	--	P	P	P	--	--	--	--	--	R	--	R
Legg Mason Prt Social Awareness Fund C	P	R	P	--	P	P	P	--	--	--	--	--	R	--	R
MMA Praxis Core Stock Fund - Institutional	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Core Stock Fund A	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Growth Index Fund - Institutional	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
															
MMA Praxis Growth Index Fund A	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Intermediate Income - Institutional	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Intermediate Income A	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis International - Institutional	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis International A	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Small Cap Fund - Institutional	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Small Cap Fund A	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Value Index - Institutional	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
MMA Praxis Value Index A	--	--	P	P	P	P	P	--	--	--	X	R	X	X	X
Neuberger Berman Socially Resp Inv	--	--	P	--	P	P	P	--	--	--	X	R	X	X	X
															
Neuberger Berman Socially Resp R3	--	--	P	--	P	P	P	--	--	--	X	R	X	X	X
Neuberger Berman Socially Resp Tr	--	--	P	--	P	P	P	--	--	--	X	R	X	X	X
Neuberger Berman Socially Responsive A	--	--	P	--	P	P	P	--	--	--	X	R	X	X	X
Neuberger Berman Socially Responsive C	--	--	P	--	P	P	P	--	--	--	X	R	X	X	X
Neuberger Berman Socially Responsive I	--	--	P	--	P	P	P	--	--	--	X	R	X	X	X
Nile Pan Africa Fund	--	P	P	P	P	P	P	--	--	--	--	--	--	--	--
Parnassus Equity Income Fund	--	--	P	--	P	P	P	P	P	X	R	X	X	X	X

Parnassus Fixed-Income Fund	--	--	X	--	P	P	P	P	P	X	R	X	X	X
Parnassus Fund	--	--	X	P	P	P	P	P	P	X	R	X	X	X
Parnassus Mid-Cap Fund	--	--	P	P	P	P	P	P	P	X	R	X	X	X
														
Parnassus Small-Cap Fund	--	--	X	P	P	P	P	P	P	X	R	X	X	X
Parnassus Workplace Fund	--	--	X	P	P	P	P	P	P	X	R	X	X	X
Pax World Balanced Fund - Individual Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Balanced Fund - Institutional Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Global Green Fund - Individual Investor	P	P	P	--	P	P	P	P	P	R	R	R	R	R
Pax World Global Green Fund - Institutional Class	P	P	P	--	P	P	P	P	P	R	R	R	R	R
Pax World Global Green Fund R	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Growth Fund - Individual Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Growth Fund - Institutional Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Growth Fund R	P	P	P	P	P	P	P	P	--	R	R	R	R	R
														
Pax World Growth Fund R	P	P	P	P	P	P	P	P	--	R	R	R	R	R
Pax World High Yield Bond Fund - Individual Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World High Yield Bond Fund - Institutional Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World High Yield Bond Fund R	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World International Fund - Individual Investor	P	--	P	P	P	P	P	P	P	R	R	R	R	R
Pax World International Fund - Institutional Class	P	--	P	P	P	P	P	P	P	R	R	R	R	R
Pax World International Fund R	P	--	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Small Cap Fund - Individual Investor	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Small Cap Fund - Institutional Class	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Small Cap Fund R	P	P	P	P	P	P	P	P	P	R	R	R	R	R
														
Pax World Small Cap Fund R	P	P	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Women's Equity Fund - Individual Investor	P	--	P	P	P	P	P	P	P	R	R	R	R	R
Pax World Women's Equity Fund - Institutional Class	P	--	P	P	P	P	P	P	P	R	R	R	R	R
Portfolio 21	P	P	P	P	R	R	R	P	R	--	R	R	R	R
Portfolio 21 Institutional	P	P	P	P	R	R	R	P	R	--	R	R	R	R
Sentinel Sustainable Core Opportunities Fund	P	P	P	--	P	P	P	P	P	X	R	R	X	X
Sentinel Sustainable Core Opportunities Fund I	--	--	P	--	P	P	P	--	--	X	R	R	X	X
Sentinel Sustainable Growth Opportunities Fund	P	P	P	--	P	P	P	P	P	X	R	R	X	X
TIAA-CREF Social Choice Eq Premier	P	P	P	P	P	P	P	P	P	R	--	R	R	X

TIAA-CREF Social Choice Eq Retail	P	P	P	P	P	P	P	P	P	R	--	R	R	X
														
TIAA-CREF Social Choice Eq Retire	P	P	P	P	P	P	P	P	P	R	--	R	R	X
Total Return Utilities Fund	P	R	R	P	P	R	P	--	--	X	--	R	X	X
Walden Small Cap Innovations Fund	P	P	P	P	P	R	P	--	--	R	R	R	R	R
Walden Social Balanced Fund	P	P	P	P	P	P	P	P	--	R	R	R	R	R
Walden Social Equity Fund	P	P	P	P	P	P	P	P	--	R	R	R	R	R
Winslow Green Growth Fund	--	--	P	--	--	--	--	--	--	R	R	R	R	R
Winslow Green Growth Fund - Institutional	--	--	P	--	--	--	--	--	--	R	R	R	R	R

All funds listed are members of the Social Investment Forum. Please note that each category of social screens may be defined differently by different funds. To determine whether a fund's screening policies and practices are right for you, please contact the fund directly.